

HONDA

Honda India Power Products Limited

Head Office & Works :
Plot No. 5, Sector-41, (Kasna)
Greater Noida Industrial Development Area,
Distt. Gautam Budh Nagar (U.P.) Pin-201310
Tel. : +91-120-2590 100
Fax : +91-120-2590 350
Website : www.hondaindiapower.com
CIN : L40103DL2004PLC203950
E-mail : ho.mgt@hspp.com

HIPP/SE/2024-25/14

April 23, 2024

Corporate Relationship department

BSE Limited
Registered Office: Floor 25, PJ Towers,
Dalal Street,
Mumbai - 400 001

Listing Department

The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G- Block,
Bandra Kurla Complex Bandra (E),
Mumbai - 400 051

Scrip Code: NSE : HONDAPOWER
BSE : 522064

Sub: Newspaper advertisement regarding dispatch of postal ballot notice

Dear Sir/Madam,

In accordance with Regulations 30 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing the copies of the notice published in 'Financial Express' (English/Delhi Edition) and 'Jansata' (Hindi/Delhi Edition) on 23rd April 2024, regarding despatch/e-mail of postal ballot notice to the shareholders on 22nd April 2024.

You are requested to take note of the same and notify your constituents accordingly.

Thanking you.

Yours truly,

For Honda India Power Products Limited



Sunita Ganjoo
Company Secretary and Compliance Officer

Encl. as above.

Honda India Power Products Limited
(Formerly Honda Siel Power Products Limited)

Regd. Office : 409, DLF Tower B, Jasola Commercial Complex, New Delhi - 110025

punjab national bank POSSESSION NOTICE
...the name you can BANK upon!

Oridental Bank of Commerce United Bank of India Circle Office, 1-2, Raghunath Nagar, M.G Road, Agra

POSSESSION NOTICE For Movable/Immovable Properties (Under Rule 8(1) Security Interest (Enforcement) Rule 2002)

The Authorized Officer of Punjab National Bank under the Securitization and Reconstruction of Financial Assets & Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under Section 13 (12) read with Rule - 3 of the Security Interest (Enforcement) Rules, 2002, issued demand notice on the date mentioned against account and stated here under calling upon the borrowers/guarantors/ mortgagors/Legal heir to repay the amount mentioned in the notice being together with further interest at contractual rate on the aforesaid amount and incidental expenses, costs, charges etc. within (60) sixty days from the date of receipt of said notice. The borrower guarantor/ mortgagor having failed to repay the amount notice is hereby given to the borrower guarantors/mortgagors and the public in general that the undersigned has taken the **Symbolic possession** of the properties described herein below in exercise to powers conferred on him/her under section 13(4) of the said act read with the Rule 8 of the said Rules on the date mentioned hereunder.

The borrowers/guarantors/Mortgagor's attention is invited to the provision of Sub- Section (8) of section- 13 of the Act, in respect of time available, to redeem the secured assets.

The borrowers/guarantors/mortgagors/Legal heir in particular and the public in general are hereby cautioned not to deal with the property. Any dealing with the property will be subject to the charge of Punjab National Bank for the amount and interest thereon. Details of the mortgaged Properties of which the possession had been taken is as follows.

Sr. No.	Name of the Borrowers/Guarantors/ Mortgagors & Branch	Details of the Mortgaged Properties on which possession taken	Demand Notice Date	Date of Possession	Amt. Due as per Demand Notice
1.	Borrower/Mortgagor/Guarantor- Shri Chandan Singh S/o Shri Gayajet Singh A/c No. 08996015001963 Branch-Sikandra Bodla Road, Agra	EQM of Residential Property at House No. 4, Shivani Residency Nandlalpur, Mauza Naraich Tehsil Elmadrup Distt. Agra U.P., Bounded: On the East by: Other Land, On the West by: Other Land, On the North by: Other Land, On the South by: Road.	23.01.2024	18.04.2024	Rs. 17,44,073/- (Seventeen Lac Forty Four Thousand Seventy Three Only) + Interest & Other Admissible Charges.
2.	Borrower/Mortgagor/Guarantor- 1. Mohd. Sayeed Khan S/o Mohd. Idrees Khan, 2. Smt. Salma Khan W/o Mohd. Sayeed Khan, 3. Mohd. Arshid Siddiqui S/o Mohd. Asif Siddiqui (Guarantor) A/c No. 032830560892 Branch-Shahganj (e-ubi), Agra	EMQ of Residential Property Situated at H.No. 27/2-A/13/16-X4 and Hall 27/267 and Some Part of 27/268, Part of Khassa No. 97 New Ashok Nagar, Lohamandi, Agra U.P. Area: 42.64 Sqm. Owners:-Mohd. Sayeed Khan S/o Mohd. Idrees Khan, Bounded: On the East by: Pathway 5.48 meters wide & Exit, On the West by: Nala, On the North by: Part of House No. 27/267 & 27/268 Shahzad, On the South by: House of Pandit Ji.	23.01.2024	18.04.2024	Rs. 16,45,245.50/- (Rupees Sixteen Lac Forty Five Thousand Two Hundred Forty Five and Fifty Paise Only) plus Interest & Other Admissible Charges.
3.	Borrower/Mortgagor/Guarantor- (1) M/S OM HYBREED SEEDS, (2) Smt. Omviri Chaudhary W/o Shri Suresh Chand Chaudhary Partner, (3) Shri Suresh Chand Chaudhary S/o Shri Bishamber Singh-Partner A/c No. 0273250020916, 0273300017347 Branch-Belanganj, Agra	1. EM of land and building owned by Smt. Omviri Chaudhary W/o Shri Suresh Chand Chaudhary Situated at Khata No. 1949 Khassa No. 1912 Village & Mauza Kursanda Paragana & Tehsil Sadabad, Distt. Mahamaya Nagar (Hathras) Area-1.432 Hectare, Boundaries- East-Nail, West-Kachha Chak Road, North- Khassa No. 1911 Ramesh Chandra, South-Bamba Raj waha. 2. EM of land and building Owned Suresh Chand Chaudhary S/o Bishamber Singh at Khata No. 429, Khassa No. 1913, Village & Mauza Kursanda, Ward Paragana & Tehsil Sadabad Village Kursanda, Distt. Mahamaya Nagar, (Hathras) Area-0.040 Hectare, Bounded as under: East- Khet of Suresh Chand, West- Kachha Chak Road, North- Khet of Suresh Chand, South-Bamba Raj waha.	23.01.2024	18.04.2024	Rs. 4,01,44,162.16/- (Rupees Four Crore One Lakh Forty Four Thousand One Hundred Sixty Two and Paise Sixteen only) plus Interest & other admissible charges.

Place: Agra, Date: 23.04.2024

Authorised Officer Punjab National Bank

Honda India Power Products Limited
CIN: L40103DL2004PLC203950
Registered Office: 409, DLF Tower B, Jasola Commercial Complex, New Delhi - 110025
Website: www.hondaindiapower.com | E-Mail: ho.legal@hisp.com
Phone: +91-011-41082210

Members are hereby informed that in compliance with the provisions of (i) Section 108, 110 and other applicable provisions of the Act read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 as amended; (ii) applicable provisions of Secretarial Standard-2 issued by the Institute of Company Secretaries of India from time to time; (iii) General Circular No. 14/2020 dated April 8, 2020, Circular No. 17/2020 dated April 13, 2020, Circular No. 22/2020 dated June 15, 2020, Circular No. 33/2020 dated September 28, 2020, Circular No. 39/2020 dated December 31, 2020, Circular No. 10/2021 dated June 23, 2021, Circular No. 20/2021 dated December 08, 2021, Circular No. 03/2022 dated May 05, 2022, Circular No. 11/2022 dated December 28, 2022 and 09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs ("MCA"); and (iv) Regulation 44 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Notice is sent for seeking approval of the shareholders of the Company by Postal Ballot by way of electronic means ("e-voting"), for following special businesses:

- Appointment of Mr. Akhiro Sakurai, (DIN: 10570035) as a Director.
- Appointment of Mr. Akhiro Sakurai, (DIN: 10570035) as the Whole Time Director of the Company and the remuneration payable to him.
- Revision in remuneration of Mr. Vinay Mittal, Whole Time Director (DIN 05242535) of the Company.

The Company has completed the dispatch of the aforementioned Postal Ballot Notice on April 22, 2024 to all the Members of the Company, who have registered their email addresses with the Company Registrar and Share Transfer Agent (RTA)/ Depository Participant(s) and are entitled to cast their votes as on the Cut-off date being April 19, 2024, for seeking their consent on the resolutions listed in the said notice (along with the explanatory statement thereto).

Please treat this notice as our attempt to reach out to all the Members including those who have missed or not received other communication on this subject matter and intend to participate in proposed Postal Ballot e-voting. Considering the relaxations provided by the MCA, hard copies of the Postal Ballot Notice alongwith relevant forms and prepaid envelopes have not been sent to the members for this Postal Ballot.

Please note that -

- For Shareholders who have not received the notice due to change/ non-registration of their e-mail address with the Company/ RTA/ Depository Participants, they may request for the notice by sending an email to investor@massserv.com along with a scanned copy of Share Certificate/ Client Master. On receipt of such request, the shareholder will be provided soft copy of the notice and the procedure for e-voting along with the User ID and the Password to enable e-voting for this Postal Ballot. It is clarified that for registration/ update of email address, the shareholders who are holding the shares in dematerialized form are requested to contact their respective Depository Participant(s) and the shareholders who are holding shares in physical form are requested to submit the duly executed form with the RTA. The shareholders who wish to obtain the e-mail registration/ update form can send an email at investor@massserv.com. Those Members who have already registered their email addresses are requested to it validated with their Depository Participant(s)/ RTA/ Company to enable servicing of notices/ documents/ Annual Reports electronically to their email address.
- The Company has engaged the services of National Securities Depository Limited ("NSDL") for the purpose of providing e-voting facility to all its Members. Members are requested to note that the voting through electronic mode shall commence from Tuesday, April 23, 2024 (09:00 Hours IST) and shall end on Wednesday, May 22, 2024 (17:00 Hours IST).
- The members whose names appeared on the Register of Members/ List of Beneficial Owners as on the Cut-off date shall be only eligible to vote by way of Postal Ballot e-voting.
- The Board of Directors of the Company have appointed Ms. Saryu Munjal, Proprietor of M/s Saryu Munjal & Associates, Company Secretaries as a Scrutinizer to scrutinize the remote e-voting process in a fair and transparent manner. Members are requested to note that the e-voting platform shall not be available to the Members after 17:00 Hours on May 22, 2024.
- The Postal Ballot Notice along with the explanatory statement and other annexure can also be downloaded from the Company's website i.e. www.hondaindiapower.com or from the website of NSDL, i.e. www.evoting.nsdl.co.in or the website of BSE Limited and National Stock Exchange of India Limited, where the equity shares of the Company are presently listed.
- The result of the Postal Ballot shall be announced by the CMD and President & CEO of the Company or any other person authorized by him on or before Friday, May 24, 2024 and the same would also be intimated to the NSE and BSE and will also be hosted on the website of the Company and NSDL, i.e. www.hondaindiapower.com and www.evoting.nsdl.co.in, respectively.
- In case of any query/ grievance related to e-voting or Postal Ballot, Members may approach M/s Mass Services Limited, RTA of the Company at T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020. Ph:- 011 26387281/82/83, Fax:- 011 26387384 or email at investor@massserv.com.

For Honda India Power Products Limited
Sd/-
Sunita Ganjoo
Company Secretary

April 22, 2024, New Delhi.

FORM NO. INC-26*
Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014
Advertisement to be published in the newspaper for change of registered office of the company from one state to another state before the Central Government.
(Regional Director, North Western Region, in the matter of sub-section 4 of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014.)

AND

SKYOM REAL ESTATE PRIVATE LIMITED has its registered office at Plot No-165, B.L.K.-A, F.F. Pkt-2 Sec-17, F.F. N.S.I.T. Dwaraka, South West Delhi, Delhi-110078.

(Petitioner)

Notice is hereby given to the General Public that the company proposes to make application to the Central Government under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the company in terms of the special resolution passed at the Extra Ordinary General Meeting held on 30th March, 2024 to enable the company to change its Registered Office from "National Capital Territory of Delhi" to "State of Uttar Pradesh".

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of objection to the Regional Director at the address Northern Region, B-2 Wing, 2nd Floor, Parvathan Bhowan, CGO Complex, New Delhi-110004 (DIN: 09389366) is hereby proposed to be appointed as Director of the company pursuant to Section 161(4) of the Companies Act, 2013 and other applicable provisions (including any modification or re-enactment thereof), if any, of the Companies Act, 2013.

If any stakeholder including any creditor or member having any queries/ clarification or objection of any nature to the change/ proposed change in the shareholding of the company may write to the company at jyotinstalments@gmail.com or its Registered office and also to the concerned Regional Office of the Department of Non-Banking Supervision, Reserve Bank of India, Mahatma Gandhi Road, Kanpur, Uttar Pradesh within 30 days of publication of this notice, after that the Company will approve the transfer in accordance with the relevant regulations.

For JYOTI INSTALMENTS PRIVATE LIMITED
Sd/-
Ashish Goel
Director

Place: Noida
Date: 23.04.2024 DIN: 00367103

केनरा बैंक Canara Bank A Government of India Undertaking
भारत सरकार का उपक्रम सिंडिकेट Syndicate

E-Auction Notice

E-AUCTION SALE NOTICE FOR SALE OF IMMOVABLE PROPERTY UNDER THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 READ WITH PROVISIO TO RULE 8(6) OF THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002

Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described immovable Property mortgaged/charged to the Secured Creditor, the Constructive/ Symbolic/Physical Possession of which has been taken by the Authorised Officer of Canara Bank, Secured Creditor, will be sold on "As is where is", "As is what is", and "whatever there is" for the recovery of dues to the Bank As per Demand Notice under Section 13(2) & further interest thereon, charges and costs due to the Canara Bank, as detailed in the table below:

Sr No.	Name & Address of Borrower & Guarantors	Total Liabilities	Description of Properties	Type of Possession	Reserve Price Earnest Money 10%
1.	Smt Madhu Tiwari W/o Sri Dinesh Kumar Tiwari Proprietor M/s Windhya Pharma R/o New Abadi, Jangjeet Nagar, Shamshabad Road Agra, Smt Saroj Sharma W/o Sri Mahendra Pratap Sharma, Sri Manish Sharma S/o Sri Mahendra Pratap Sharma Both R/o 17/154 A Raj Nagar, Lohamandi Agra.	Rs. 1,66,46,163 as per demand notice dated-06.02.2016 plus interest + other charges less recovery, if any	1. Plot No. - 78A situated at Priyadarshini Enclave, developed on Khassa No-202, Mauza Kalwari, Tehsil Sadar, Agra measuring 447.21 Sq. meter in the name of Smt. Saroj Sharma W/o Sri. Mahendra Pratap Singh, bounded as East- Other Land, West- Properties of Smt. Saroj And Manish Sharma, North- Other Land and South-Exit and 8 mtr Wide Road 2. EMT of Plot No -78 & 79 situated at Priyadarshini Enclave, developed on Khassa No-202, Mauza Kalwari, Tehsil Sadar, Agra, measuring 209.025 Sq. mtr. in the name of Smt. Saroj Sharma W/o Sri. Mahendra Pratap Singh bounded as East- Land of Smt. Saroj Sharma, West- Road, North- Part of Property of Smt. Saroj Sharma and South-Property of Manish Sharma. 3. EMT of Plot No- 78 & 79 situated at Priyadarshini Enclave, developed on Khassa No-202, Mauza Kalwari, Tehsil Sadar, Agra measuring 209.02 Sq. mtr. in the name of Sri. Manish Sharma S/o Sri. Mahendra Pratap Singh bounded as: East: other's Land, West- Road & Exit, North- Property of Smt Saroj Sharma and, South- Kachha Dagda 4.87 mtr Wide	Symbolic	Rs. 70.45 (Lakhs) Rs. 7.06 (Lakhs) Rs. 49.40 (Lakhs) Rs. 4.94 (Lakhs) Rs. 50.53 (Lakhs) Rs. 5.05 (Lakhs)
2.	1. M/S Key Locks India (Borrower) Through its proprietor Mrs Poomima Jain Add. 5/451, Goolar Road, W/o Shri Ramesh Poomima Jain (Proprietor) W/O Mr. Ravindra Kumar Jain, 3. Mr. Ravindra Kumar Jain (Guarantor), 4. Mr. Neerav Jain (Guarantor) S/O Mr Ravindra Kumar Jain all R/O 9/48 Mahaveer Ganj Aligarh-202001	Rs. 6,34,11,324.55 as per demand notice dated-09.07.2018 plus interest + other charges less recovery, if any	House No 5/699 [New House No 5/451], Mohalla-Goolar Road, Gail No -01, Near Delhi Gate, Par & Tehsil- Koil, Aligarh (U.P.) in the name of Smt Poomima Jain W/O Sri Ravindra Kumar Jain. The admeasuring area is 725.00 Sqr Mtr. Bounded : East- Plot of Usman Transport Corporation, West-12 ft wide Rasta, North- 10 ft wide Rasta, South-10 ft wide Rasta.	Symbolic	Rs. 216.94 (Lakhs) Rs. 21.69 (Lakhs)
3.	1. M/s Imfratek Glasses (India) Prop: Akash Kumar Address-radhika Enclave Vill & P-Kahamini Distt- Mathura (281501), 2. Smt Rekha Devi (guarantor) W/o Shri Ramesh Chandra R/O Khidrapur Chowk, pharaljee Kishani Mainpuri (UP) 206303, 3. Shri Akash Kumar S/o Shri Asit Kumar Yadav R/O Near Zee School, Udaipura Farukhabad Road Etawah (UP) 206253	Rs. 7371231.62/- as per demand notice dated-30.05.2019 plus interest + other charges less recovery, if any	All The Part & Parcel Of Land & Building On One Kita Awasiya Plot Situated At Mauza Hariparpur, distt-Etawah Measuring 234.20 Sqm, owned By Shri Akash Kuamr. Bounded : East: Farukhabad Road, West: Land Of Donor, Asit Yadav & Usha Devi, North: Plot Man Singh, South: Plot Mamata Gupta.	Symbolic	Rs. 52.90 (Lakhs) Rs. 5.29 (Lakhs)
4.	1. M/S Garg Oil Mill Through Partners Sh Bhanu Kandil, Mr. Preet Kaushal Ad. H-406, RIICO Industrial Area Growth Centre, Dholpur, Rajasthan-328001, 2. Sh Bhanu Kandil S/O Sh. Vijay Singh (Partner) R/O Chironji Bhawan, G T Bypass Road, Raja Khera By Pass, Jiroli, Dholpur (Rajasthan)-328001, 3. Mr. Preet Kaushal S/o Sh Sheo Raj Singh (Partner) R/O House No. 38, Village & Panchayatan- Inayapur, Thana-Kashana, Dist- Gautam Buddha Nagar, 4. Smt Prabha Singh Urf Boori W/O Sh Vijay Singh (Guarantor) Chironji Bhawan, G T Bypass Road, Raja Khera By Pass, Jiroli, Dholpur (Rajasthan)-328001	Rs. 1,89,64,761 as per demand notice dated-30.05.2017 plus interest plus other charges less recovery, if any	1. EMT Of Property No. H 406 RIICO Industrial Area, Growth Centre Extension Dholpur In The Name Of M/s Garg Oil Mills. Area-700.00 sq mtr. Boundaries: East: 18 mt wide road, West: Plot No. H-415, North: Plot No. H-407, South: Plot No. H-405 2. EMT Of The Property In The Name Of Smt Prabha Singh W/o Sh Vijay Singh Situated at G.T Road Jirauli Dholpur Regarding Property Situated At House Part Of The Property Constructed On Khsara No. 148 Mauza Jirauli. Area- 440.56 sq yrd (3965.04 sq ft), Boundaries: East: Rajendra Ram Ramprasad Niranjan, West: Other Plot, North: Road 14.9 Feet Wide, South: Property Of Mahendra Yadav. 3. Property In The Name Of Smt Prabha Singh Else Bhoori W/o Sh Vijay Singh Located At Khassa No. 146, opposite Rajkheda Bye Pass, Agra Road, Jiroli, Dholpur. Area-97.19 yard (Ground Floor on Western side) & 57.33 sq yard (Ground Floor on Eastern side) Boundaries: Ground Floor: Western Side: East: Property of Damodar , West: Property of Mauza Ram, North: Property of Peetam, South: Rasta 14ft wide, Boundaries: Ground Floor: Eastern Side: East: Footpath thereafter GT Road , West: Property of Damodar, North: Property of Peetam, South: Property of Damodar.	Symbolic	Rs. 36.50 (Lakhs) Rs. 3.66 (Lakhs) Rs. 34.65 (Lakhs) Rs. 3.47 (Lakhs) Rs. 48.72 (Lakhs) Rs. 4.87 (Lakhs)
5.	M/S SMG FLOAT GLASS WORKS, Add- 36, Radhika Enclaves, Khamani Goverdhan Road, Mathura-281004, 2.Shri Asit Kumar S/o Babooram, 3.Smt. Usha Devi W/o Asit Kumar, Both Add- Farukhabad Road, Udaypura, Ivanepur Patharkpur, Etawah-206253	Rs. 15276896.51 as per demand notice plus interest plus other charges less recovery, if any	1. EMT of all part & parcel of land & Building Property situated at Khassa no.136, Plot no.36,Radhika enclave, Mauza Khamani androom, Mathura, Measuring an area of 116.12 Sq. Mtr in the name of Smt. Usha Devi W/o Asit Kumar, Bounded as: East: Plot No 35, West: Plot No 37, North: Rasta Colony 18 Ft.South: Plot No.31 2. EMT of all part & parcel of land and Building Flat no. 406/414 & 406/415, Khassa no 1243, 4th floor, Shri Yamuna Palace, Shrijeepuram, Mauza Sunrakh Bangar, Virmdavan, Mathura , Measuring an area of 79.90 sq mtr, in the name of Smt. Usha Devi w/o Asit Kumar, Bounded as: East: Flat No 406/416, West: Flat No 405/413, North: Open, South: Passage	Symbolic	Rs. 24.09 (Lakhs) Rs. 2.41 (Lakhs) Rs. 15.48 (Lakhs) Rs. 1.55 (Lakhs)

Last Date & Time for receipt tender document: 29.05.2024 up to 5.00 PM, Date & Time of E-auction: 30.05.2024 from 11.30 AM to 12.30 PM (With extension of 5 min. duration each till the conclusion of sale)

- All charges for conveyance, stamp duty/GST registration charges etc., as applicable shall be borne by the successful bidder only.
- No interest will be claimed on the bid/ subsequent amount.
- Authorised Officer is entitled to cancel the bid at any stage without assigning any reason whatsoever

For details terms and conditions of the sale please refer the Canara Bank's website www.canarabank.com or may contact the related Branch during office hours on any working day. Authorised Officer reserve the right to cancel the auction at any point of time.

Date: 23.04.2024 Authorised Officer, Canara Bank

AXIS BANK LTD. POSSESSION NOTICE

Retail Asset Centre: 1st Floor, G-4/5, B, Sector-4, Gomti Nagar Extension Lucknow, UP 226010.
Registered Office: "Trishul", 3rd Floor, Opp. Samartheshwar Temple, Near Law Garden, Ellisbridge, Ahmedabad-380006.

Whereas the undersigned being the Authorized Officer of **AXIS BANK LTD.** under the Securitization and Reconstruction of Financial Assets & Enforcement of Security Interest Act, 2002 and in exercise or power conferred under Section 13 (12) read with Rule-9 of the Security Interest (Enforcement) Rules, 2002 issued Demand notice under section 13(2) of the said Act. The borrower/s mentioned herein below having failed to repay the amount, notice is hereby given to the borrower/s mentioned here in above in particular and to the public in general that the undersigned has taken Possession of the property described herein below in exercise of powers confer on him under section 13(4) of the said Act read with the rule8 of the said Rules. The borrower/s mentioned here in above in particular and the public in general are hereby cautioned not to deal with the said property and any dealings with the said property will be subject to the mortgage of **AXIS BANK LTD.** for an amount together with further interest incidental expenses, costs, charges, etc. on the amount mentioned against each amount herein below. The Borrower(s)/Co-Borrower (s)/Mortgagor(s)/Guarantor(s) attention is invited to provisions of sub-section(8) of section 13 of the Act, in respect of time available to redeem the secured assets.

Name of the Borrowers/ Guarantors/Address	Description of the charged/ Mortgaged Property	Amt. Due as per Demand notice	Date Demand notice Possession Date
M/s Fresh Fruit Compa ny (Borrower) Add. - C/o Shop No. 7, Naveen Mandi, Kichha, Udhm Naagar 263148 Throug h Its Proprietor Mr. Mohd. Navi, Mohd. Navi (Co-Borrower) S/o Sh. Noor Khan R/o-1. Ward No.02, Pant Colony, Kichha, Udhm Singh Nagar-263148, R/o-2. Ward No. 07, Near Kristian, Kichha, Udhm Singh Na gar-263148	Land/property admeasuring area 79.02 sq.mt, situated at Ward No. 07, Near Kristian, Kichha, Udhm Singh Nagar 263148 In The Name Of Mr. Mohd. Navi. Boundary As Per Site : East- Wall Of Iqbal Qureshi, West - House Of Afzal, North - Wall Of House Of Chetay, South - Rasta.	Rs. 7160010.18 as on 03.01.2024 + interest & other expenses	06.01.2024 18.04.2024

Date- 23.04.2024 Authorized Officer, Axis Bank Ltd.

AU SMALL FINANCE BANK LIMITED
(A SCHEDULED COMMERCIAL BANK)
Regd. Office: 19-A, Dhuleshwar Garden, Ajmer Road, Jaipur - 302001 (CIN:L36911RJ1996PLC011381)

APPENDIX IV [SEE RULE 8(1)] POSSESSION NOTICE

Whereas, the undersigned being the Authorized Officer of the AU Small Finance Bank Limited (A Scheduled Commercial Bank) under the "Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest [Act, 2002 (54 of 2002)] and in exercise of powers conferred under section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued demand notice on the date as mentioned below calling upon the borrowers to repay the amount mentioned in the said notice within 60 days from the date of receipt of the said notice as per the details given in below table:

Name of Borrower/Co-Borrower/ Mortgagor/Guarantor / Loan A/c No.	13(2) Notice Date & Amount	Description of Mortgaged Property	Date of Possession Taken
(A/C No.) 19001060128839615 Deepak (Borrower), Smt. Rinki (Co-Borrower), Smt. Kela (Co-Borrower)	13-Oct-23 Rs. 1049525/- Rs. Ten Lac Forty-Nine Thousand Five Hundred Twenty-Five Only as on 10-Oct-23	All that part and parcel of residential/commercial property Land/ Building/ Structure and fixtures Property Situated At Lal Dora Jamalpur, Tehsil - Farukhnagar, Dist-Gurgaon, Haryana Admeasuring 150 Sq. Ft.	18-Apr-24
(A/C No.) 19001060130695062 Gn Infra Bulding Material (Borrower), Sonu Bhagwat Singh (Co-Borrower), Gopal Bhagwant Singh (Co-Borrower), Smt.Santa Devi (Co-Borrower), Manu Chauhan (Co-Borrower)	17-Nov-23 Rs. 1548884/- Rs. Fifteen Lac Forty-Eight Thousand Eight Hundred Eighty-Four Only as on 15-Nov-23	All that part and parcel of residential/commercial property Land/ Building/ Structure and fixtures Property Situated At Khassa No 242, Vill- Sapnawat, Tehsil - Dhuleana, Dist- Hapu, Uttar Pradesh Admeasuring 123 Sq.Yrds	18-Apr-24

The borrower having failed to repay the amount, therefore notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the property described herein above mentioned table in exercise of powers conferred on him/her under section 13(4) of the said (Act-2002) read with Rule 8 of the said rule on the date mentioned in the above table. The borrower's attention is invited to provisions of sub section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets. The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the AU Small Finance Bank Limited (A Scheduled Commercial Bank) for the amount and interest thereon mentioned in the above table.

Sd/-
Date: 22-April-2024
Authorised Officer AU Small Finance Bank Limited

ADITYA BIRLA CAPITAL
ADITYA BIRLA HOUSING FINANCE LIMITED
Registered Office- Indian Rayon Compound, Veraval, Gujarat - 362266
Branch Office- G-Corp Tech Park, 8th floor, Kasar Wadavali, Ghodbunder Road, Thane, MH-400601

DEMAND NOTICE (under Rule 3 (1) of Security Interest (Enforcement) Rules, 2002)

SUBSTITUTED SERVICE OF NOTICE U/s 13(2) of SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002.

Notice is hereby given to the borrowers as mentioned below that since they have defaulted in repayment of the Credit facility available by them from Aditya Birla Housing Finance Limited (ABHFL), their loan accounts have been classified as **Non-Performing Assets** in the books of the Company as per RBI guidelines thereto. Thereafter, ABHFL has issued demand notices under section 13(2) of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (SARFAESI Act) on the last known addresses of the said borrowers thereby calling upon and demanding from them to repay the entire outstanding amount together with further interest at the contractual rate on the aforesaid amount and incidental expenses, cost, charges etc. as stated in the said demand notices. However, the demand notice is also being served by way of publication, as per Rule 3 of the Security Interest (Enforcement) Rules, 2002 (SARFAESI Rules):

Sl. No.	Name and Address Borrower/ Co-Borrower and Guarantor / Co-Guarantor & Loan A/C No.	NPA Date	Date of Demand Notice	Amount due as per Demand Notice
1.	1. ANKUSH Hadbast No. 103, Khassa No. 16/3, 16/4, Khata No. 118/165, Village Kardhan, Ambala Cantt., Ambala, Haryana-133001 2. DARSHANA Hadbast No. 103, Khassa No. 16/3, 16/4, Khata No. 118/165, Village Kardhan, Ambala Cantt., Ambala, Haryana-133001 3. ANKUSH #109, Patel Nagar, B.D Floor Mill, Ambala Cantt., Ambala, G.P. Haryana, 133001 4. DARSHANA Shop No. 2, Shalimar Bagh, Behind B.D Floor Mill, Ambala Cantt., Ambala, Haryana-133001 5. ANKUSH H.No. 262/4, Patel Nagar, Back Side B.D Floor Mill, Ambala Cantt., Ambala, Haryana-133001 6. DARSHANA H.No. 262/4, Patel Nagar, Back Side B.D Floor Mill, Ambala Cantt., Ambala, Haryana-133001 8. ANKUSH C/O Ganpati Science Solution #4-A, Ram Nagar, Near Baby Gym, Ambala Cantt., Ambala, Haryana-133001 8. DARSHANA #109, Patel Nagar, B.D Floor Mill, Ambala Cantt., Ambala, G.P. Haryana, 133001 Loan Account No. LNCHA0HL-10180013084, LNCHA0HL-10180013085	09.04.2024	16.04.2024	Rs. 63,98,667.32/- (Rupees Sixty Three Lakh Ninety Eight Thousand Six Hundred Sixty Seven and Sixty One Paise Only) by way of outstanding principal, arrears (including accrued late charges) and interest till 12.04.2024
2.	DESCRIPTION OF IMMOVABLE PROPERTY/PROPERTIES MORTGAGED: All That Piece And Parcel Of The Property Situated In Village Kardhan, Tehsil And District Ambala, Hadbast No. 103, Khassa No. 16/3, 4 Measuring 62 Sq. Yds., Ambala Cantt., Ambala, Haryana-133001, And Bounded As: East: House No Nanak Dealer Property Plot No. 65 & 23-0/-, West: Road, North: House Of Rinku Property Id 52C645061, South: House Of Anant Ram Property Id 52C643059	09.04.2024	16.04.2024	Rs. 63,98,667.32/- (Rupees Sixty Three Lakh Ninety Eight Thousand Six Hundred Sixty Seven and Sixty One Paise Only) by way of outstanding principal, arrears (including accrued late charges) and interest till 12.04.2024.

DESCRIPTION OF IMMOVABLE PROPERTY/PROPERTIES MORTGAGED: All That Piece And Parcel Of Flat No. 1702, 17th Floor, Admeasuring 1660 Sq. Ft. Super Built-Up Area, Tower-Orange, Situated In Gulmohar Residency, Ahinsa Khand-II, Near Dps School, Indrapuram, Ghaziabad, Uttar Pradesh-201014, And Bounded As: East: Entry/Stairs, West: F.No. 1704, North: Open, South: Open.

We hereby call upon the borrower stated herein to pay us within 60 days from the date of this notice, the outstanding amount (s) together with further interest thereon plus cost, charges, expenses, etc. thereon failing which we shall be at liberty to enforce the security interest including but not limited to taking possession of and selling the secured asset entirely at your risk as to the cost and consequences.

Please note that as per section 13(13) of the SARFAESI Act, all of you are prohibited from transferring by way of sale, lease or otherwise, the aforesaid secured assets without prior written consent of the Company. Any contravention of the said section by you shall invite the penal provisions as laid down under section 29 of the SARFAESI Act and / or any other legal provision in this regard. Please note that as per sub-section (8) of section 13 of the Act, if the dues of ABHFL together with all costs, charges and expenses incurred by ABHFL are tendered to ABHFL at any time before the date fixed for sale or transfer, the secured asset shall not be sold or transferred by ABHFL, and no further step shall be taken by ABHFL or transfer or sale of that secured asset.

Date: 23.04.2024
Place: DELHI
Sd/- Authorised Officer (Aditya Birla Housing Finance Limited)

किसी देश ने नागरिकता का आधार धर्म को नहीं बनाया : विजयन

कन्नूर, 22 अप्रैल (भाषा)।

केरल के मुख्यमंत्री पिनाराई विजयन ने सोमवार को कहा कि दुनिया के किसी भी सभ्य देश ने नागरिकता का आधार धर्म को नहीं बनाया है और भाजपा नीत केंद्र सरकार का विवादित नागरिकता (संशोधन) कानून (सीएए) देश के धर्मनिरपेक्ष मूल्यों के खिलाफ है। विजयन ने आरोप लगाया कि

जब सीएए के खिलाफ प्रदर्शन करने और धर्मनिरपेक्षता को बचाने के लिए हर कोई आगे आया तो कांग्रेस ने भाजपा के इस कदम के खिलाफ कोई खास विरोध नहीं किया। विजयन ने यह बात उत्तरी जिले के मद्रन्नूर में एक चुनावी सभा को संबोधित करते हुए कही। राज्य में लोकसभा चुनाव के तहत सिर्फ चार दिन बाद

मतदान है। विजयन ने कहा कि कोई भी देश शरणार्थियों को उनके धर्म के आधार पर नहीं बांटता। भारत नागरिकता देने के लिए धर्म को आधार बना रहा है। उन्होंने आरोप लगाया कि यह धर्मनिरपेक्ष मूल्यों को नष्ट कर रहा है। विजयन ने आरोप लगाया कि दिल्ली में सीएए के खिलाफ विरोध प्रदर्शन के

लिए वामपंथी दलों के नेताओं सहित कई राष्ट्रीय नेताओं को गिरफ्तार किया गया था, लेकिन उनमें कोई कांग्रेस नेता नहीं था। मुख्यमंत्री ने राज्य में कांग्रेस नेतृत्व वाले यूडीएफ के 18 सांसदों पर उस दिन पार्टी के अध्यक्ष द्वारा आयोजित भोज में शामिल होने का आरोप लगाया जब राष्ट्रीय राजधानी में सीएए के खिलाफ सबसे उग्र आंदोलन हुआ था।

अभिनेता रणवीर सिंह ने 'डीपफेक' वीडियो को लेकर दर्ज कराई प्राथमिकी

नई दिल्ली, 22 अप्रैल (भाषा)।

अभिनेता रणवीर सिंह के 'डीपफेक' वीडियो का प्रसार करने वाले सोशल मीडिया हैंडल के खिलाफ एक प्राथमिकी दर्ज कराई गई है। उनके प्रवक्ता ने सोमवार

को यह जानकारी दी। पिछले सप्ताह, सिंह का एक वीडियो इंटरनेट पर वायरल हुआ था, जिसमें उन्हें अपना राजनीतिक विचार प्रकट करते देखा जा सकता था। मूल वीडियो एक साक्षात्कार का हिस्सा है, जो उन्होंने फैशन शो के लिए वाराणसी में दिया था।

होडा इंडिया पावर प्रोडक्ट्स लिमिटेड

सीआईएन: L40103DL2004PLC203950
पंजीकृत कार्यालय: 409, डीएलएफ टावर बी, जसोला कॉमर्शियल कॉम्प्लेक्स, नई दिल्ली - 110025
वेबसाइट: www.hoindiaipower.com | ई-मेल: ho.legal@hspp.com
फ़ोन: +91-01141082210

सदस्यों को इसके द्वारा सूचित किया जाता है कि (i) कंपनी (प्रबन्धन और प्रशासन) नियम, 2014 के संशोधित नियम 20 और 22 के साथ पठित अधिनियम की धारा 108, 110 और अन्य लागू प्रावधानों के प्रावधानों के अनुसार, (ii) भारतीय कंपनी अधिनियम 2013 के अधिनियम 20 और 22 के साथ पठित अधिनियम मानक-2 के लागू प्रावधानों (iii) सामान्य परिचय संख्या 14/2020 दिनांक 8 अप्रैल, 2020, परिचय संख्या 17/2020 दिनांक 13 अप्रैल, 2020, परिचय संख्या 22/2020 दिनांक 15 जून, 2020, परिचय संख्या 33/2020 दिनांक 28 सितंबर, 2020, परिचय संख्या 39/2020 दिनांक 31 सितंबर, 2020, परिचय संख्या 10/2021 दिनांक 23 जून 2021, परिचय संख्या 20/2021 दिनांक 08 दिसंबर 2021, परिचय संख्या 03/2022 दिनांक 05 मई 2022, कोर्पोरेट मामलों के मंत्रालय (एनसीए) द्वारा जारी परिचय संख्या 11/2022 दिनांक 28 दिसंबर, 2022 और 09/2023 दिनांक 25 सितंबर, 2023, और (ख) सेबी (ई-वोटिंग) के माध्यम से डाक मतदान द्वारा कंपनी के शेयरधारकों की मंजूरी लेने के लिए नोटिस भेजा जाता है:

1. निदेशक के रूप में श्री अकिशिरो सक्वार्टी, (सीआईएन: 10570035) की नियुक्ति और उन्हें देय पारिश्रमिक।
2. कंपनी के वार्षिक निदेशक के रूप में श्री अकिशिरो सक्वार्टी, (सीआईएन: 10570035) की नियुक्ति और उन्हें देय पारिश्रमिक।
3. कंपनी के वार्षिक निदेशक के रूप में श्री अकिशिरो सक्वार्टी, (सीआईएन: 10570035) की नियुक्ति और उन्हें देय पारिश्रमिक।
4. कंपनी ने 22 अप्रैल, 2024 को कंपनी के सभी सदस्यों को उपरोक्त पोस्टल बिलेट नोटिस भेजने का काम पूरा कर लिया है, जिन्होंने कंपनी/रजिस्ट्रार और शेयर ट्रांसफर (आरटीए/डिजिटल) पोर्टल पर साइन करने के लिए अपने ईमेल पते पंजीकृत किए हैं। और उक्त नोटिस में सूचीबद्ध प्रस्तावों (सर्वे या व्याख्यात्मक विवरण के साथ) पर उनकी सहमति प्राप्त करने के लिए कट-ऑफ तिथि 19 अप्रैल, 2024 को अपना बोट डालने के हक्कार है।
5. कृपया इस नोटिस को उन सभी सदस्यों तक पहुंचाने के हमारे प्रयास के रूप में तै, जिनमें वे लोग भी शामिल हैं जो इस विषय पर अन्य संसार से सूक्त हुए हैं या जिन्हें प्राप्त नहीं हुआ है और प्रस्तावित पोस्टल बिलेट/ई-वोटिंग में भाग लेने का इरादा रखते हैं। पंजीकृत द्वारा प्राप्त की गई सूची को ध्यान में रखते हुए, इस पोस्टल बिलेट के लिए सदस्यों को प्रासंगिक फॉर्म और प्रोफेक्ट लिफाफे के साथ पोस्टल बिलेट नोटिस की हार्ड प्रतियां नहीं भेजी गई हैं।

कृपया ध्यान दें कि -

1. निदेशक के रूप में श्री अकिशिरो सक्वार्टी, (सीआईएन: 10570035) की नियुक्ति और उन्हें देय पारिश्रमिक।
2. कंपनी ने अपने सभी सदस्यों को ई-वोटिंग सुविधा प्रदान करने के उद्देश्य से नेशनल सिंगोरेटिड डिजिटल लिमिटेड (एनएसडी) की सेवाएं ली हैं। सदस्यों से अनुरोध है कि वे ध्यान दें कि इलेक्ट्रॉनिक मॉड के माध्यम से मतदान किया जाएगा, 23 अप्रैल, 2024 (09:00 बजे आईएसटी) से शुरू होगा और सुबह, 22 मई, 2024 (17:00 बजे आईएसटी) को समाप्त होगा।
3. वे सदस्य जिनके नाम कट-ऑफ तिथि पर सदस्यों के रजिस्टर/लाभार्थी खातियों की सूची में दिखाई देते, वे केवल पोस्टल बिलेट/ई-वोटिंग के माध्यम से मतदान करने के पात्र होंगे।
4. कंपनी के निदेशक नवल ने निषय और पारदर्शी तरीके से रिमोट ई-वोटिंग प्रक्रिया की जांच करने के लिए मेसर्स सरसू मुंजाल एफ एसोसिएट्स की प्रोफेशनल सुश्री सरसू मुंजाल, कंपनी सचिवों को एक सचीक के रूप में नियुक्त किया है। सदस्यों से अनुरोध है कि वे ध्यान दें कि ई-वोटिंग प्लेटफॉर्म 22 मई, 2024 को 17:00 बजे के बाद सदस्यों के लिए उपलब्ध नहीं होगा।
5. व्याख्यात्मक विवरण और अन्य अनुरोध के साथ पोस्टल बिलेट नोटिस कंपनी की वेबसाइट यानी www.hoindiaipower.com या एनएसडी की वेबसाइट यानी www.evoting@nsdl.co.in या बीएसडी लिमिटेड की वेबसाइट से भी डाउनलोड किया जा सकता है। नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, जहां कंपनी के इक्विटी शेयर दर्ज हैं, के सूचीबद्ध हैं।
6. पोस्टल बिलेट का परिणाम कंपनी के सीएमडी और एडवॉकेट एवं सीडीओ या उनके द्वारा अधिकृत किसी अन्य व्यक्ति द्वारा सुबह, 24 मई, 2024 को या उससे पहले घोषित किया जाएगा और इसकी प्रतियां एनएसडी और बीएसडी को भी दी जाएंगी। इन्हें कंपनी और एनएसडी की वेबसाइट क्रमशः www.hoindiaipower.com और www.evoting@nsdl.co.in पर भी होस्ट किया जाएगा।
7. ई-वोटिंग या पोस्टल बिलेट से संबंधित किसी भी प्रश्न/शिकायत के मामले में, सदस्य कंपनी के मेसर्स माल सर्विसेज लिमिटेड, आरटीए, टी-34, दूसरी मंजिल, ओबाला औद्योगिक क्षेत्र, फेज-11, नई दिल्ली-110020, फोननं- 011 26387281/82/83, फेक्स- 011 26387384 या पर ईमेल सर्विसेज@नेशनलस्टॉकएक्सचेंज करें या संपर्क कर सकते हैं।

होडा इंडिया पावर प्रोडक्ट्स लिमिटेड के लिए

अप्रैल 22, 2024, नई दिल्ली, हस्ता/सुनीता गंजू/कंपनी सचिव

INSPIRISYS SOLUTIONS LIMITED

FOR DELISTING OF EQUITY SHARES
Registered Office: 1st Floor, Dowlat Towers, New Door Nos. 57, 59, 61 & 63, Taylors Road, Kilpauk, Chennai, Tamil Nadu, India, 600010 | Corporate Identification Number (CIN): L30006TN1995PLC031736
Tel. No.: 044 - 4225 2000 | Email ID: sundaramurthy.s@inspirisys.com | Website: www.inspirisys.com
Company Secretary and Compliance Officer: Sundaramurthy Shanmugam

This Post Offer Public Announcement for failure of Delisting Offer ("Post Offer PA") is being issued by Vivro Financial Services Private Limited ("Manager to the Delisting Offer" or "Manager to the Offer") for and on behalf of CAC Holdings Corporation ("Acquirer") to the Public Shareholders (as defined under Regulation 2(1)(f) of the SEBI Delisting Regulations and hereinafter referred to as "Public Shareholders") of Inspirisys Solutions Limited ("Company") in respect of the proposed acquisition and consequent voluntary delisting of the fully paid up equity shares of the Company with a face value of INR 10 each ("Equity Shares") from the stock exchanges where Equity Shares are presently listed i.e., BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together referred to as "Stock Exchanges") pursuant to the applicable provisions of the SEBI Delisting Regulations ("Delisting Offer" or "Offer").

This Post Offer PA should be read in conjunction with the Initial Public Announcement dated November 10, 2023 ("IPA"), the Detailed Public Announcement dated March 30, 2024 which was published on April 01, 2024 in Financial Express (English - all editions), Jansatta (Hindi - all editions) and Navshakti (Marathi - Mumbai edition) ("DPA") and the Letter of Offer dated March 30, 2024 ("LOF") issued in accordance with the SEBI Delisting Regulations, along with circulars issued thereunder. The capitalized terms used but not defined in this Post Offer PA shall have the same meaning assigned to them in the DPA and the LOF.

The Acquirer, through Manager to the Delisting Offer, had issued the IPA, the DPA and the LOF seeking to acquire up to 1,19,04,748 (One Crore Nineteen Lakh Four Thousand Seven Hundred Forty-Eight) Equity Shares ("Offer Shares") representing 30.05% (Thirty Point Zero Five Percent) of the Equity Share Capital of the Company that are held by the Public Shareholders of the Company pursuant to Part B of the Chapter III read with Chapter IV of the SEBI Delisting Regulations and on the terms and conditions set out therein and in the DPA and the LOF. The Public Shareholders holding Equity Shares were invited to submit bids pursuant to the reverse book building process conducted through the Stock Exchange Mechanism made available by the Stock Exchanges during the Bid Period (i.e. Friday, April 12, 2024 up to and including Friday, April 19, 2024), in accordance with the SEBI Delisting Regulations ("Reverse Book Building Process").

1. FAILURE OF THE DELISTING OFFER

- 1.1 The total number of Offer Shares validly tendered by the Public Shareholders in the Delisting Offer is 96,87,205 (Ninety-Six Lakhs Eighty-Seven Thousand Two Hundred Five) Equity Shares with 690 (Six Hundred Ninety) bids received between the price range of ₹ 71.15 (Rupees Seventy-One and Fifteen Paise Only) per Equity Share to ₹ 711.50 (Rupees Seven Hundred Eleven and Fifty Paise Only) per Equity Share (both inclusive) consisting of 96,87,205 (Ninety-Six Lakhs Eighty-Seven Thousand Two Hundred Five) Equity Shares with 690 (Six Hundred Ninety) bids in demat form and nil Equity Shares with nil bids in physical form.
- 1.2 The Discovered Price of ₹ 241/- (Rupees Two Hundred Forty-One Only) per Equity Share is based on 91,96,969 (Ninety-One Lakhs Ninety-Six Thousand Nine Hundred Sixty-Nine) Equity Shares with successful 540 (Five Hundred Forty) bids received between the price range of ₹ 71.15 (Rupees Seventy-One and Fifteen Paise Only) per Equity Share to ₹ 241/- (Rupees Two Hundred Forty-One Only) per Equity Share (both inclusive). The Acquirer vide their communication dated April 22, 2024 has confirmed that the Discovered Price is not acceptable to them. **Thus, the Delisting Offer is deemed to have failed in terms of Regulation 23(1)(b) of the SEBI Delisting Regulations.**
- 1.3 Accordingly, the Acquirer will not acquire any Equity Shares tendered by the Public Shareholders in the Delisting Offer and the Equity Shares of the Company will continue to remain listed on the Stock Exchanges. Further, no final application will be made to the Stock Exchanges for the Equity Shares in terms of provisions of the SEBI Delisting Regulations.
- 1.4 Pursuant to Regulation 23(2)(a)(ii) of the SEBI Delisting Regulations, Equity Shares offered or tendered in terms of Schedule II of the SEBI Delisting Regulations, will be released on the date of making this Post Offer PA for the failure of the Delisting Offer i.e. Tuesday, April 23, 2024.
- 1.5 Link Intime India Private Limited, Registrar to the Delisting Offer, had confirmed to the Manager to the Offer regarding the dispatch of the LOF made to the Public Shareholders as on the Specified Date, i.e. April 01, 2024. The details of Company Secretary and Compliance Officer of the Company is as follows:

Name : S Sundaramurthy
Designation : Company Secretary & Compliance Officer
Office Address : First Floor, Dowlat Towers, New Door Nos. 57, 59, 61 & 63, Taylors Road, Kilpauk - 600010, Chennai, Tamil Nadu, India.
Contact No. : 044-42252000
Email ID : sundaramurthy.s@inspirisys.com

In case the Public Shareholders have any queries concerning the non-receipt of Offer Shares or on delisting process and procedure, they may address the same to Registrar to the Delisting Offer or Manager to the Delisting Offer. The Post Offer PA is also expected to be available on the website of the Stock Exchanges www.bseindia.com and www.nseindia.com, website of Manager to the Offer i.e. www.vivro.net and the website of the Company i.e. https://www.inspirisys.com.

MANAGER TO THE OFFER REGISTRAR TO THE OFFER

VIVRO
VIVRO FINANCIAL SERVICES PRIVATE LIMITED
Reg. Address: Vivro House, 11 Shashi Colony, Opp. Sudhida Shopping Center, Paldi, Ahmedabad - 380007, Gujarat, India.
Tel. No.: +91 79 4040 4242.
Corporate Address: 607/608 Marathon Icon, Opp. Peninsula Corporate Park Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel Mumbai - 400 013, Maharashtra, India.
Tel. No.: +91 22 6666 8040 / 41 / 42
Email ID: investors@vivro.net | Website: www.vivro.net
SEBI Reg. No.: INM000010122 | CIN: U67120GJ1996PTC029182
Contact Person: Tushar Ashar / Shivam Patel

FOR AND ON BEHALF OF CAC HOLDINGS CORPORATION (ACQUIRER)

Sd/- Name: Ryota Nishimori Designation: President and CEO	Sd/- Name: Togo Shimizu Designation: Senior Managing Director	Sd/- Name: Toru Horiuchi Designation: General Manager, Corporate Department
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Place: Tokyo, Japan
Date: April 22, 2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER I OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the Addendum)

NORTHERN ARC

NORTHERN ARC CAPITAL LIMITED

Our Company was incorporated on March 9, 1989 at Madras, India as "Highland Leasing & Finance Private Limited", a private limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Tamil Nadu at Chennai ("RoC"). The name of our Company was changed to "IFMR Capital Finance Private Limited" and a fresh certificate of incorporation dated June 19, 2009 was issued by the RoC. Our Company was then converted into a public limited company under the Companies Act, 2013, and consequently, the name of our Company was changed to "IFMR Capital Finance Limited" and a fresh certificate of incorporation dated December 12, 2017 was issued by the RoC. Subsequently, the name of our Company was changed to "Northern Arc Capital Limited" and a fresh certificate of incorporation dated February 20, 2018 was issued by the RoC. For further details in relation to changes in the name and the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 283 of the draft red herring prospectus dated February 2, 2024 ("DRHP"). Our Company is registered with the Reserve Bank of India (the "RBI") as a non-banking financial company ("NBFC") not accepting public deposits (certificate of registration No. B-07.00430). For further details, see "Government and Other Approvals" beginning on page 488 of the DRHP.

Registered and Corporate Office: No. 1, Kanagam Village, 10th Floor, IITM Research Park, Taramani, Chennai - 600 113, Tamil Nadu, India. Contact Person: Prakash Chandra Panda, Company Secretary and Compliance Officer, Tel: +91 44 6668 7000, E-mail: investors@northernarc.com, Website: www.northernarc.com, Corporate Identity Number: U65910TN1989PLC017021

OUR COMPANY DOES NOT HAVE AN IDENTIFIABLE PROMOTER

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF NORTHERN ARC CAPITAL LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹5,000.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 21,052,629 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION COMPRISING UP TO 4,922,949 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY LEAFPROG FINANCIAL INCLUSION INDIA (II) LTD. UP TO 1,265,476 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY ACCION AFRICA-ASIA INVESTMENT COMPANY, UP TO 4,254,744 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY AUGUSTA INVESTMENTS II PTE. LTD. UP TO 2,237,030 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY EIGHT ROADS INVESTMENTS MAURITIUS II LIMITED (FORMERLY KNOWN AS FIL CAPITAL INVESTMENTS (MAURITIUS) II LIMITED), UP TO 1,631,949 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY DVARA TRUST (REPRESENTED BY ITS CORPORATE TRUSTEE, DVARA HOLDINGS (FORMERLY KNOWN AS DVARA HOLDINGS PRIVATE LIMITED AND AS DVARA TRUSTEESHIP SERVICES PRIVATE LIMITED), UP TO 5,000,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND (FORMERLY KNOWN AS IFL SPECIAL OPPORTUNITIES FUND), UP TO 107,696 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 2 (FORMERLY KNOWN AS IFL SPECIAL OPPORTUNITIES FUND - SERIES 2), UP TO 47,373 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 3 (FORMERLY KNOWN AS IFL SPECIAL OPPORTUNITIES FUND - SERIES 3), UP TO 162,817 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 4 (FORMERLY KNOWN AS IFL SPECIAL OPPORTUNITIES FUND - SERIES 4), UP TO 133,595 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 5 (FORMERLY KNOWN AS IFL SPECIAL OPPORTUNITIES FUND - SERIES 5), UP TO 5,481 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 6 (FORMERLY KNOWN AS IFL SPECIAL OPPORTUNITIES FUND - SERIES 6), UP TO 132,299 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 7 (FORMERLY KNOWN AS IFL SPECIAL OPPORTUNITIES FUND - SERIES 7) AND UP TO 1,151,220 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY SUMITOMO MITSUI BANKING CORPORATION, (COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS", AND EACH INDIVIDUALLY, AS A "SELLING SHAREHOLDER" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹[●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES NOT EXCEEDING 5% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] AND [●]%, RESPECTIVELY, OF THE FULLY DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY MAY, AT ITS DISCRETION, CONSIDER FURTHER ISSUE OF SPECIFIED SECURITIES FOR CASH CONSIDERATION AGGREGATING UP TO ₹1,000.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-PO PLACEMENT"). THE PRICE OF THE SPECIFIED SECURITIES ALLOTTED PURSUANT TO THE FURTHER ISSUE SHALL BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), IF THE PRE-PO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-PO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR").

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [●], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [●] AND THE CHENNAI EDITION OF THE TAMIL DAILY NEWSPAPER, [●] (TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO THE BSE LIMITED (THE "BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

*All or a certain portion of the Offered Shares of such Selling Shareholder includes Equity Shares that will be acquired upon conversion of CCPS prior to the filing of the Red Herring Prospectus

ADDENDUM TO THE DRHP: NOTICE TO INVESTORS (THE "ADDENDUM")

This Addendum is with reference to the DRHP filed with the SEBI and the Stock Exchanges in relation to the Offer. Potential Bidders may note the following:

1. Further to the disclosure on the IFC Private Placement included in "History and Certain Corporate Matters-Subscription agreement dated February 2, 2024 entered into between our Company and IFC" on page 293 of the DRHP, the relevant regulatory approval has been received. The Company and IFC have also executed an amendment to the IFC SSA dated April 18, 2024 ("SSA Amendment Agreement"), pursuant to which the conversion price of the CCPS has been revised such that each CCPS allotted to IFC will convert into 'N' number of Equity Shares, where N = (₹391.00)/(₹338.25). Pursuant to a resolution of the Board of Directors dated April 22, 2024, our Company has allotted 8,491,048 CCPS to IFC at an issue price of ₹391.00 per CCPS. Accordingly, 8,491,048 CCPS allotted to IFC will convert into 9,815,224 Equity Shares prior to filing of the Red Herring Prospectus with the RoC. The CCPS issued to IFC are fully paid-up and represent 6.80% of the pre-Offer Equity Share capital of our Company on a fully diluted basis, as on the date of this Addendum.
 2. IFC has executed the Amendment and Termination Agreement disclosed in "History and Certain Corporate Matters-Amendment and termination agreement dated February 2, 2024 entered into by and among the Parties to the SHA" on page 294 of the DRHP and pursuant to the allotment of CCPS to IFC, the Revised SHA has come into effect. Accordingly, as disclosed in "Description of Equity Shares and Terms of the Articles of Association" on page 549, Part II of the Articles of Association has been amended to reflect provisions of the Revised SHA. The amendments to the Articles of Association were approved by a special resolution dated April 15, 2024 passed by our Shareholders. The disclosures in the DRHP including in the sections "History and Certain Corporate Matters" and "Description of Equity Shares and Terms of the Articles of Association", beginning on pages 283 and 538 of the DRHP, respectively, will be suitably updated in the RHP and Prospectus, as and when filed with the RoC, SEBI and Stock Exchanges.
 3. Further to the Affirma Commitment Letter dated April 12, 2024 issued by Augustus" on page 293 of the DRHP, our Company has received a binding commitment letter dated April 22, 2024 pursuant to which our Company has allotted 639,386 CCPS to Mr. Varun Jaipuria and 639,386 CCPS to RJ Corp Limited (together with Mr. Varun Jaipuria, "Affirma Group Allottees"), at a price of ₹391.00 per CCPS. The allotment to the Affirma Group Allottees was approved pursuant to a resolution of the Board of Directors dated April 22, 2024. As set out in the commitment letter dated April 22, 2024, the CCPS allotted to the Affirma Group Allottees will convert into 'N' number of Equity Shares, where N = (₹391.00)/(₹338.25). Accordingly, 1,278,772 CCPS allotted to Mr. Varun Jaipuria and RJ Corp Limited, in aggregate, will convert into 1,478,196 Equity Shares prior to filing of the Red Herring Prospectus (i.e., 739,098 Equity Shares will be allotted to each of Mr. Varun Jaipuria and RJ Corp Limited). The CCPS issued to Mr. Varun Jaipuria and RJ Corp Limited are fully paid-up and represent 0.51% and 0.51%, respectively, of the pre-Offer Equity Share capital of our Company on a fully diluted basis, as on the date of this Addendum. The details of the above allotments to IFC and the Affirma Group Allottees are summarized below:
- | Date of allotment | Number of CCPS allotted | Issue price per CCPS (₹) | Total consideration (₹ million) | Allottees |
|-------------------|-------------------------|--------------------------|---------------------------------|-----------------------------------|
| April 22, 2024 | 8,491,048 | 391.00 | 3,319.99 | International Finance Corporation |
| April 22, 2024 | 639,386 | 391.00 | 249.99 | RJ Corp Limited |
| April 22, 2024 | 639,386 | 391.00 | 249.99 | Varun Jaipuria |
4. In addition to the above, the Company and the other parties to the Revised SHA have executed an amendment to the Revised SHA dated April 18, 2024 to reflect the revised terms of the CCPS allotted to IFC and the Affirma Group Allottees ("Amendment to the Revised SHA"). Under the Amendment to the Revised SHA, in the event a Strategic Sale (as defined in the Amendment to the Revised SHA) is proposed to be undertaken and the Offer has failed or is withdrawn, our Company and the Shareholders are required to mutually discuss and agree to the revised conversion price for the CCPS allotted to the Affirma Group Allottees and IFC. Pursuant to (i) the execution of the SSA Amendment Agreement and the Amendment to the Revised SHA and (ii) the allotment of the CCPS to IFC and the Affirma Group Allottees, the disclosures in the DRHP in relation to, inter alia, the IFC Private Placement, the Affirma Commitment Letter, the Revised SHA, the IFC SSA, the pre-Offer Shareholding details, history of the preference share capital of our Company, details of price at which specified securities were acquired in the last three years and the weighted average cost of acquisition of all specified securities, in the sections "Definitions and Abbreviations", "Offer Document Summary", "The Offer", "Capital Structure", "Basis for Offer Price", "History and Certain Corporate Matters", "Our Principal Shareholders" and "Material Contracts and Documents for Inspection" beginning on pages 2, 18, 81, 98, 135, 283, 315 and 550 of the DRHP, respectively, will be suitably updated in the RHP and Prospectus, as and when filed with the RoC, SEBI and Stock Exchanges.
 5. Pursuant to resolutions of the Board of Directors, each dated April 22, 2024, Ms. Monika Gurung has ceased to be the Company Secretary and Compliance Officer and Mr. Prakash Chandra Panda has been appointed as the Company Secretary and Compliance Officer of our Company with effect from April 22, 2024. The disclosures in the DRHP including in the section "Our Management-Key Managerial Personnel of our Company" on page 311 of the DRHP, will be suitably updated to reflect the above in the Red Herring Prospectus and Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.
 6. Please note that this Addendum does not reflect all the changes that have occurred between the date of filing of the DRHP with the SEBI and the Stock Exchanges and the date hereof, and accordingly, does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. The information in this Addendum supplements and updates the information in the DRHP and the above changes are to be read in conjunction with the DRHP and accordingly, relevant references in the DRHP stand updated pursuant to this Addendum. Potential Bidders should read this Addendum in conjunction with the DRHP. Capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGERS

ICICI Securities	AXIS CAPITAL	citi	REGISTRAR TO THE OFFER
ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: northernarc.ip@icicisecurities.com Website: www.icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Contact Person: Rupesh Khant SEBI Registration No.: INM000011179	Axis Capital Limited 1st Floor, Axis House, C 2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: northernarc.ip@axiscap.in Website: www.axiscapital.co.in Investor grievance e-mail: complaints@axiscap.in Contact Person: Pratik Pednekar SEBI Registration No.: INM000012029	Citigroup Global Markets India Private Limited 1202, 12th Floor, First International Financial Center, G-Block, Bandura Kuria Complex, Bandra (East), Mumbai - 400 098, Maharashtra, India Tel: +91 22 6175 9999 E-mail: Northernarcipo@citigroup.com Website: www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm Investor grievance e-mail: investors.ogmib@citigroup.com Contact Person: Dylan Fernandes SEBI Registration No.: INM000010718	KFintech Technologies Limited (formerly known as KFin Technologies Private Limited) Selenium Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Hyderabad 500 032, Telangana, India Tel: +91 40 6716 2222 E-mail: nacl.ip@kfintech.com Website: www.kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221

Place: Chennai
Date: April 22, 2024

Northern Arc Capital Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated February 2, 2024 with SEBI on February 3, 2024. The DRHP is and the Addendum shall be available on the website of SEBI at www.sebi.gov.in, websites of the BSE Limited at www.bseindia.com, the website of the National Stock Exchange of India Limited at www.nseindia.com, the website of the Company at www.northernarc.com and on the websites of the BRLMS, i.e., ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited at www.icicisecurities.com, www.axiscapital.co.in and www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, respectively. Potential Bidders should not rely on the DRHP and Addendum filed with SEBI for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States or to, or for the account of benefit of, U.S. Persons as defined in Regulation S under the U.S. Securities Act ("U.S. Persons") except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Company has not registered and does not intend to register under the U.S. Investment Company Act of 1940, as amended (the "U.S. Investment Company Act") in reliance upon section 3(c)(7) of the U.S. Investment Company Act and investors will not be entitled to the benefits of the U.S. Investment Company Act. Accordingly, the Equity Shares are only being offered and sold (i) to persons within the United States or to or for the account or benefit of, U.S. Persons (as defined in Regulation S under the U.S. Securities Act), who are both (a) "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act ("Rule 144A")) in one or more transactions exempt from the registration requirements of the U.S. Securities Act; and (b) "qualified purchases" (as defined in Section 2(a)(51) of the U.S. Investment Company Act) in reliance upon section 3(c)(7) of the U.S. Investment Company Act, and (ii) outside the United States, to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.